

G.E.N. Education designs this Financial Literacy Bootcamp for **G9-12** to introduce students to the essentials of personal finance. Students will learn how to manage their earnings, save and invest their savings and navigate around the pitfalls of personal debt. Practical aspects will be demonstrated like opening and reconciling a bank account, creating and tracking spending against a personal budget and how to create a balanced investment portfolio.

Our instructor, Thomas Clark, is the Chief Financial Officer at Georgetown University Law School. Prior to that, he was the Chief Financial Officer at New York University Law School after a decade of investment banking career at J.P. Morgan Chase and Prudential Financial. Thomas holds a J.D. from New York University Law School.

G.E.N. Education: Financial Literacy Bootcamp: G9-12



Meeting Times: Mon, Wed, Fri or Tue, Thu, Sat for 3 weeks at 7pm or 9am; 1.5 hour per class; 3-6 students per class Every three weeks between June 21 and Aug 21.

At the end of the course, students will have:

- A thorough understanding of personal finance concepts
- Tools they can use to monitor their personal financial health
- Confidence working with financial professionals (Bankers, Brokers, Agents)
- A solid understanding of the interrelationship of income, taxes, investment and debt

Class overview

Session 1: Introduction to Financial Concepts

Session 2: Banks-Why you need them

Session 3: Managing your income

Session 4: Budgeting

Session 5: Savings-Importance of Liquidity

Session 6: Investing- Risk versus Return

Session 7: Loans and Credit Cards

Session 8: Importance of Good Credit

Session 9: Saving for the Long Term

Session 10: Other Strategies

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